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// Q2 2026

KONTOOR™

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01

Executive Summary

Kontoor Brands reported second-quarter 2026 revenue from continuing operations of $584.3m against $492.6m, up 18.6% as reported and 17.7% in constant currency, with Lee now reported as a discontinued operation in both years. Adjusted gross margin was 53.8% (46.7%) and adjusted operating income $93.6m ($78.4m), a margin of 16.0% (15.9%). GAAP operating income was $90.5m ($56.9m) and income from continuing operations $57.0m ($58.7m). Adjusted diluted earnings per share from continuing operations were $1.06 ($0.94). The company raised its 2026 adjusted earnings per share outlook to $5.25 to $5.35, from $5.15 to $5.25, kept revenue at $2.66bn to $2.71bn, and agreed on 20 May 2026 to sell Lee for $750.0m in cash plus an earnout of up to $250.0m.

Revenue rose 18.6%, but 2.4% against the company's own pro forma prior year: $77.8m, 84.9% of the $91.7m increase, is two months of Helly Hansen missing from the 2025 quarter

Helly Hansen was acquired on 31 May 2025, so the prior-year quarter holds one month of it and this quarter three. The Form 10-Q gives pro forma continuing revenue for the second quarter of 2025, as if the business had been owned throughout, of $570.5m. Against that base revenue rose $13.8m, or 2.4%; the other $77.8m of the $91.7m increase is the calendar of consolidation. Currency translation, on the company's constant-currency table, was $4.7m, 0.9 points of the 18.6%, which leaves 1.9 points of growth at constant rates on a comparable perimeter. Organic revenue, the company's measure excluding Helly Hansen and Musto, rose 1.5% to $470.4m. Wrangler rose 1.7% to $469.0m, 1.4% in constant currency: U.S. wholesale was $382.8m against $382.8m, international wholesale rose 6.9% and direct-to-consumer 12.6%. Helly Hansen and Musto together were $113.9m against a derived pro forma $107.1m, up 6.4%. The third-quarter release, the first with Helly Hansen in both periods for the whole quarter, will show whether reported growth converges on these figures.

Adjusted gross margin rose 707bp to 53.8%, and adjusted SG&A rose 697bp of revenue, leaving the adjusted operating margin 10bp higher at 16.0%

Without Helly Hansen and Musto the company's adjusted organic gross margin was 52.7% against 46.4%, 627bp higher; the rest of the group improvement is the mix effect of the acquired business, whose contribution earned a 58.4% gross margin. The company attributes the GAAP movement of 970bp to channel, product mix and pricing (400bp), the gain on a factory sale (260bp), Project Jeanius cost reductions (230bp) and Helly Hansen (80bp). Organic adjusted SG&A rose $23.5m, or 17.9%, on organic revenue 1.5% higher, from 28.3% to 32.9% of revenue, 458bp. Inside continuing SG&A and cost of goods sold sit $14.2m of costs previously charged to Lee, 2.4% of revenue, against $8.4m a year earlier. Organic adjusted operating margin rose 169bp to 19.8%; the Helly Hansen contribution earned an operating

margin of 0.6% on 19.5% of revenue, which holds the group figure at 16.0%. The 2026 outlook includes about $0.55 a share of those previously allocated costs left unmitigated.

Lee is being sold for $750.0m in cash, 3.0 times its $250.0m of net assets held for sale, while its quarterly pre-tax income fell 52.0% to $10.0m

Lee revenue in the quarter was $159.2m against $165.6m, down 3.9%, and income before tax from the discontinued operation $10.0m against $20.9m, a margin of 6.3% against 12.6%. The Form 10-Q carries Lee assets of $390.5m and liabilities of $140.6m at 4 July 2026. The company expects to close in the fourth quarter and intends to put $400m of the proceeds into an accelerated share repurchase, with the remainder to voluntary debt payments. $400m is 57.1% of the $700.0m remaining authorisation; at the quarter's average price of $74 it would buy about 5.4m shares, 9.9% of the 54.65m outstanding. The adjusted earnings outlook excludes all future repurchases.

WHAT TO WATCH

Third-quarter 2026 results (date not given in the release). Helly Hansen segment revenue growth with a full quarter in both years. The company guides second-half growth in the mid-single digits for Helly Hansen and Wrangler, excluding the 53rd week of 2025. A continuation is Helly Hansen growth in that range with a positive segment margin; a break is a decline or a segment loss.

Third-quarter 2026 results. Wrangler U.S. wholesale, $382.8m in the second quarter against $382.8m. A continuation is flat or lower; a break is growth above the 1.4% constant-currency rate of the Wrangler brand as a whole.

Fourth-quarter 2026 results, early 2027. Closing of the Lee sale and the $400m accelerated repurchase: the diluted share count against the 55.5m assumed in the outlook, and adjusted earnings per share against $5.25 to $5.35, which assumes no repurchases.

VGR will publish the Q3 2026 analysis when the figures are released.

02 · THE PERIOD IN FIGURES

The period in figures

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KONTOOR BRANDS, INC. · NYSE: KTB · SECOND QUARTER 2026 · USD AS PUBLISHED

FINANCIAL YEAR ENDS 2 JANUARY 2027 · PERIOD ENDED 4 JULY 2026 · REPORTED 12 AUGUST 2026 · ANALYSIS 30 SEPTEMBER 2026

NET REVENUES	GROSS PROFIT	OPERATING PROFIT	NET PROFIT
+18.6%	+36.6%	+19.4%	−2.9%
584.3 vs 492.6	314.2 vs 230.1	93.6 vs 78.4	57.0 vs 58.7

GROSS MARGIN	OPERATING MARGIN	RoS
53.8%	16.0%	9.8%
from 46.7%	from 15.9%	from 11.9%

$m, quarter against the same quarter a year earlier; continuing operations; gross and operating profit adjusted; net profit is GAAP income from continuing operations

Primary source: Kontoor Brands, Inc. (NYSE: KTB), Form 10-Q for the quarter ended 4 July 2026, SEC accession 0001760965-26-000059, and press release furnished as Exhibit 99.1 to Form 8-K, accession 0001760965-26-000055, accepted 06:51 ET. Adjusted lines are the company's non-GAAP reconciliation. Percentage changes, margin rates and RoS (income from continuing operations divided by revenue) are VGR arithmetic on the disclosed figures.

Reported and adjusted, second quarter

METRIC	Q2 2026	Q2 2025	CHANGE
Net revenues	$584.3m	$492.6m	+$91.7m, +18.6%
Organic revenues (ex Helly Hansen, Musto)	$470.4m	$463.4m	+1.5%
Gross margin, GAAP	56.2%	46.5%	+966bp
Gross margin, adjusted	53.8%	46.7%	+707bp
SG&A ratio, GAAP	40.7%	35.0%	+572bp
SG&A ratio, adjusted	37.8%	30.8%	+697bp
Operating income, GAAP	$90.5m	$56.9m	+59.0%

METRIC	Q2 2026	Q2 2025	CHANGE
Operating income, adjusted	$93.6m	$78.4m	+19.4%
Operating margin, adjusted	16.0%	15.9%	+10bp
Income from continuing operations	$57.0m	$58.7m	−2.9%
Income from discontinued operations (Lee)	$7.8m	$15.2m	−48.7%
Net income	$64.8m	$73.9m	−12.3%
Diluted EPS, continuing, GAAP	$1.03	$1.05	−1.9%
Diluted EPS, continuing, adjusted	$1.06	$0.94	+12.8%
Adjusted EBITDA	$103.1m	$85.4m	+20.7%

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026 and press release of 12 August 2026. USD as published; continuing operations. Changes, ratios and shares are VGR arithmetic on the disclosed figures. Basis-point movements are computed on unrounded ratios.

03 · THE RESTATEMENT BRIDGE

The restatement bridge

Three changes of basis sit under the reported comparison. Lee has been classified as held for sale and discontinued for all periods since the first quarter of 2026; its revenue, $159.2m in the quarter, is outside every continuing figure, while $14.2m of costs previously charged to it stay in continuing operations. Helly Hansen is in the prior-year quarter for one month. And the company changed its constant-currency method in the second quarter: the MD&A revenue bridge gives a currency effect of $1.7m, the release's constant-currency table $4.7m, and the release states that the calculation was refined in the quarter. VGR uses the $4.7m, which translates the whole of this year's Helly Hansen revenue; the two figures are published side by side because the filing does not reconcile them.

ITEM	Q2 2026	Q2 2025	TREATMENT
Reported revenue	$584.3m	$492.6m	continuing operations
Pro forma revenue (Note 3)	—	$570.5m	company estimate, Helly Hansen owned throughout
Helly Hansen and Musto contribution	$113.9m	$29.2m	2025 is one month

ITEM	Q2 2026	Q2 2025	TREATMENT
Lee revenue, discontinued	$159.2m	$165.6m	excluded from all continuing lines
Lee-allocated costs kept in continuing	$14.2m	$8.4m	$1.6m COGS and $12.6m SG&A in 2026
Currency effect, MD&A bridge	$1.7m	—	prior-year comparable basis
Currency effect, constant-currency table	$4.7m	—	method refined in Q2 2026

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026 and press release of 12 August 2026. USD as published; continuing operations.

04 · GROWTH COMPOSITION

Growth composition

The Growth Composition Index splits the 18.6 points of reported growth into their sources. Perimeter, the two months of Helly Hansen absent from the 2025 quarter measured on the company's pro forma base, is 15.8 points. Currency translation is 0.9 points. The remaining 1.9 points are growth at constant rates on a comparable perimeter. Space and like-for-like are not disclosed; the business is 87.3% wholesale. Of the $7.0m increase in organic revenue, Wrangler contributed $7.8m and the other organic lines subtracted $0.8m.

COMPONENT	POINTS OF GROWTH	$M	SHARE OF INCREASE
Perimeter (Helly Hansen calendar)	15.8	77.8	84.9%
Currency translation	0.9	4.7	5.1%
Space	not disclosed	—	—
Like-for-like	not disclosed	—	—
Comparable growth at constant rates	1.9	9.2	10.0%
Reported growth	18.6	91.7	100.0%

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026 and press release of 12 August 2026. USD as published; continuing operations. Perimeter is pro forma Q2 2025 revenue less reported Q2 2025 revenue; the pro forma figure is the company's estimate. Components are VGR arithmetic.

BRAND AND CHANNEL	Q2 2026	Q2 2025	CHANGE	SHARE OF Q2 2026
Wrangler U.S. wholesale	$382.8m	$382.8m	+0.0%	65.5%

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026, filed 12 August 2026. USD as published; continuing operations. Changes, ratios and shares are VGR arithmetic on the disclosed figures.

Cross-section. Crocs reported second-quarter 2026 revenue up 2.6%, Gildan up 72.3% with HanesBrands consolidated from December 2025. Kontoor's 2.4% on a pro forma base sits with Crocs; its 18.6% reported figure is, like Gildan's, a perimeter figure.

05 · THE ESTATE

The estate

MEASURE	Q2 2026	Q2 2025	NOTE
Direct-to-consumer revenue, group	$74.2m	$49.0m	+51.3%; 12.7% of revenue
Wrangler direct-to-consumer	$45.5m	$40.4m	+12.6%
Store count, selling space	not disclosed	not disclosed	—

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026, filed 12 August 2026. USD as published; continuing operations. Changes, ratios and shares are VGR arithmetic on the disclosed figures.

No store count, space or comparable-store figure is disclosed; the estate cannot be measured from this filing.

06 · MARGIN ARCHITECTURE

Margin architecture

Both years are shown on the company's adjusted basis, which removes restructuring and transformation items (including the $15.4m factory-sale gain in cost of goods sold), acquisition and integration costs, and the 2025 tariff item. The organic lines exclude the Helly Hansen and Musto contribution in both years, so they compare like with like.

ADJUSTED, BP OF REVENUE	GROUP	ORGANIC	HELLY HANSEN AND MUSTO
Gross margin, Q2 2026	53.8%	52.7%	58.4%
Gross margin, Q2 2025	46.7%	46.4%	51.7%
Gross margin change	+707bp	+627bp	—
SG&A ratio, Q2 2026	37.8%	32.9%	57.8%
SG&A ratio, Q2 2025	30.8%	28.3%	69.9%

ADJUSTED, BP OF REVENUE	GROUP	ORGANIC	HELLY HANSEN AND MUSTO
SG&A ratio change	+697bp	+458bp	—
Operating margin, Q2 2026	16.0%	19.8%	0.6%
Operating margin, Q2 2025	15.9%	18.1%	−18.2%
Operating margin change	+10bp	+169bp	—

Source: Kontoor Brands, Inc. press release, 12 August 2026, Exhibit 99.1 to Form 8-K. USD as published; continuing operations. Helly Hansen and Musto changes are not shown because 2025 holds one month. Changes, ratios and shares are VGR arithmetic on the disclosed figures.

Organic gross margin added 627bp and organic SG&A absorbed 458bp of it, leaving 169bp at operating level. The company names $10.4m of higher investment in direct-to-consumer, demand creation and technology and $4.7m of incremental previously-Lee costs in SG&A. Wrangler segment profit rose $30.8m to $138.9m, a segment margin of 29.6% against 23.4%, 619bp higher; Wrangler segment cost of goods sold fell $29.4m on revenue $7.8m higher. Corporate and other expenses rose $36.9m, of which $33.0m is the absence of the 2025 hedge gain on the acquisition price; the remaining increase is $3.9m. The Helly Hansen segment earned $1.9m, a 1.8% margin.

Cross-section. Adjusted gross margin moved +707bp at Kontoor, −169bp at Crocs (to 60.0%) and +300bp at Gildan (to 34.5%) in the second quarter of 2026.

07 · INVENTORY AND THE MARKDOWN CYCLE

Inventory and the markdown cycle

CONTINUING OPERATIONS	JUN 2026	DEC 2025	JUN 2025
Inventories	$526.1m	$435.9m	$543.1m
of which finished products	$495.4m	$405.7m	$495.8m
Change year on year	−3.1%	—	—
Change since December	+20.7%	—	—

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026, filed 12 August 2026. USD as published; continuing operations. Changes, ratios and shares are VGR arithmetic on the disclosed figures.

Inventory fell 3.1% year on year against pro forma revenue growth of 2.4%. Days of inventory are not comparable year on year: the June 2025 balance holds all of Helly Hansen's stock while the quarter's cost of goods sold holds one month of it. The

company attributes the fall mainly to Helly Hansen; inventory by segment is not disclosed. Finished goods were level at $495.4m against $495.8m; work in process and raw materials fell $16.7m, which follows the factory closure.

08 · WORKING CAPITAL, CASH AND CAPITAL STRUCTURE

Working capital, cash and capital structure

CONTINUING OPERATIONS	JUN 2026	JUN 2025	CHANGE
Accounts receivable, net	$220.8m	$237.5m	−$16.7m
Sold receivables outstanding	$239.0m	$190.0m	+$49.0m
Receivables including sold	$459.8m	$427.5m	+7.6%
Accounts payable	$252.8m	$217.1m	+16.4%
Total debt	$1,144.2m	$1,366.5m	−$222.3m
Cash and equivalents	$58.5m	$85.9m	−$27.5m
Net debt	$1,085.7m	$1,280.6m	−$194.9m

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026, filed 12 August 2026. USD as published; continuing operations. Sold receivables are from Note 6. Net debt is total debt less continuing cash. Changes, ratios and shares are VGR arithmetic on the disclosed figures.

Receivables on the balance sheet fell $16.7m while receivables sold to banks and still outstanding rose $49.0m to $239.0m; including them, trade receivables rose 7.6%. Funding fees were $2.1m in the quarter. First-half operating cash flow from continuing operations was $39.6m against $68.8m; after $11.0m of capital expenditure and software, free cash flow was $28.6m, against $133.9m paid in repurchases and dividends. Asset sales brought $25.1m and the collection of deferred purchase price on sold receivables $14.9m, reported in investing. The company expects to collect the $53.7m IEEPA tariff receivable by the end of fiscal 2026 and had received $23m in the third quarter at the date of the release. No revolver borrowing was outstanding; $493.3m was available.

09 · CAPITAL ALLOCATION AND RETURNS

Capital allocation and returns

ITEM	AMOUNT	NOTE
Lee sale, cash at closing	$750.0m	agreed 20 May 2026; close expected Q4 2026

ITEM	AMOUNT	NOTE
Lee earnout	up to $250.0m	five years, on Lee performance
Lee net assets held for sale	$250.0m	price 3.0 times
Accelerated repurchase planned	$400m	57.1% of remaining authorisation
Repurchases, Q2 2026	$50.0m	average $74 a share
Authorisation remaining	$700.0m	2026 programme of $750.0m
Dividend	$0.53 a quarter	$0.52 a year earlier

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026 and press release of 12 August 2026. USD as published; continuing operations. Changes, ratios and shares are VGR arithmetic on the disclosed figures.

The company plans more than $900m of capital returned in 2026 through repurchases, dividends and voluntary debt payments, including $225m of term-loan prepayments before any Lee proceeds, and a net leverage ratio below 1.5 times at year end. Lee's first-half revenue fell 3.3% to $353.5m and its first-half pre-tax income was $49.8m against $62.2m. Incremental return on the Helly Hansen purchase price of $934.7m is not calculable for a full year: the segment has four quarters of ownership from this quarter onward.

10 · EARNINGS QUALITY

Earnings quality

ITEM IN GAAP RESULTS	Q2 2026	Q2 2025	LINE
Gain on sale of manufacturing facility	+$15.4m	—	cost of goods sold
Restructuring and transformation, net	+$8.8m	−$7.4m	operating income
Acquisition and integration costs	−$12.7m	−$14.0m	SG&A
Hedge gain on acquisition price	—	+$33.0m	other income
2025 IEEPA tariff item	+$0.9m	—	cost of goods sold
Equity-method income (China joint venture)	+$2.6m	+$0.3m	below pre-tax

Source: Kontoor Brands, Inc. press release, 12 August 2026, Exhibit 99.1 to Form 8-K. USD as published; continuing operations. Signs show the effect on profit.

The prior-year quarter's other income carries the $33.0m hedge gain; without it, income from continuing operations would have fallen by less or risen, but the tax effect by item is disclosed only in total. The effective tax rate was 25.4% against 23.9%. The first-quarter $49.0m tariff benefit is outside this quarter.

11 · GUIDANCE AND THE IMPLIED REQUIREMENT

Guidance and the implied requirement

2026 OUTLOOK, CONTINUING	PRIOR	UPDATED	IMPLIED SECOND HALF
Revenue	$2.66bn–$2.71bn	$2.66bn–$2.71bn	$1,462.4m–$1,512.4m
Adjusted gross margin	48.3%–48.5%	49.8%–50.0%	not calculable
Adjusted operating income	not in release	$413m–$420m	not calculable
Adjusted EPS	$5.15–$5.25	$5.25–$5.35	not calculable
Diluted shares	—	about 55.5m	—

Source: Kontoor Brands, Inc. press release, 12 August 2026, Exhibit 99.1 to Form 8-K. USD as published; continuing operations. Implied second-half revenue is the range less first-half revenue of $1,197.6m. The release does not reconcile first-half adjusted figures, so the other second-half requirements cannot be derived from it.

Revenue guidance was held; the second half must deliver $1,462.4m to $1,512.4m, 22.1% to 26.3% more than the first half. The adjusted earnings per share range rose by $0.10 at both ends while, on the company's figures, absorbing about $0.36 of new investment. The outlook assumes a 15% reciprocal tariff rate in the second half and excludes the 2025 IEEPA tariffs.

12 · DISCLOSURE DELTA AND METRICS NOT REPORTED

Disclosure delta and metrics not reported

ITEM	STATUS	EFFECT
Lee segment	withdrawn	reported as discontinued from Q1 2026
Constant-currency method	redefined	Q2 2026; MD&A $1.7m against release $4.7m
Year-to-date non-GAAP reconciliation	not provided	quarter only
Inventory by segment	not disclosed	company attribution cannot be tested

ITEM	STATUS	EFFECT
Store count, space, comparable sales	not disclosed	estate not measurable
Gross margin by channel	not disclosed	mix effect not separable

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026 and press release of 12 August 2026. USD as published; continuing operations.

Two items are flagged at any size under the method: the withdrawal of the Lee segment and the redefined currency calculation.

13 · THE COMPANY'S ACCOUNT, TESTED

The company's account, tested

COMPANY STATEMENT	DISPOSITION	THE FIGURES
Helly Hansen had double-digit revenue growth on a pro forma basis in the first half	Partially supported	+12.2% against pro forma; +5.4% to +5.9% after the translation the company discloses
Adjusted gross margin rose 710bp on Jeanius, Helly Hansen, mix and pricing	Supported by the disclosed figures	organic +627bp; Helly Hansen mix about 80bp
Operating income rose 59% mainly from the acquisition and the $15.4m gain	The disclosed figures show a different weighting	adjusted +$15.2m: organic +$9.2m, Helly Hansen + $6.0m
Inventory fell 3% mainly from Helly Hansen	Not verifiable from the disclosure	no inventory by segment
Helly Hansen contribution was stronger than expected	Not verifiable from the disclosure	no expectation disclosed
The Lee sale will be immaterial to EPS over 12 to 18 months	Not verifiable from the disclosure	forward-looking

Source: Kontoor Brands, Inc. Form 10-Q for the quarter ended 4 July 2026 and press release of 12 August 2026. USD as published; continuing operations. First-half Helly Hansen and Musto revenue of $289.9m against a derived pro forma $258.4m; translation of $16.4m for Helly Hansen and up to $1.1m for Other. Changes, ratios and shares are VGR arithmetic on the disclosed figures.

14 · METHOD, SOURCES AND PRECISION REGISTER

Method, sources and precision register

- Primary source: Form 10-Q (unaudited interim statements and notes). The press release is used for the non-GAAP reconciliation, constant currency and the outlook.
- All figures are continuing operations unless marked; Lee is discontinued in both years.
- Reporting currency is U.S. dollars as published. Constant-currency figures are the company's own.
- Every VGR percentage is printed to one decimal; rates the company gives in whole points, such as its guidance ranges and the 400bp, 260bp, 230bp and 80bp attribution, are printed as disclosed.
- No earlier Kontoor entry exists in the VGR ledgers; the prior is the company's own outlook as restated in this release.

DERIVED QUANTITY	PRECISION	NOTE
Pro forma growth 2.4%; perimeter $77.8m	bounded	pro forma base is a company estimate
Helly Hansen and Musto growth 6.4%	bounded	derived pro forma prior year
Organic margin bridge 627bp, 458bp, 169bp	exact	company's organic lines
RoS 9.8% against 11.9%	exact	continuing income over revenue
Lee price at 3.0 times net assets	exact	held-for-sale balances
Accelerated repurchase at 9.9% of shares	exact on the inputs	sizing at $74; not a forecast
Days of inventory	not calculable	2025 cost base holds one month of Helly Hansen
Second-half adjusted requirements	not calculable	no first-half reconciliation

Exact: arithmetic on two disclosed numbers. Bounded: both ends stated. Not calculable: the missing input is named.

Cross-foot record

- Brand revenues by channel and by geography foot to $584,288k for the quarter and $1,197,610k for the half.
- Segment profit, corporate costs, interest and other foot to pre-tax income of $72,952k.
- Adjusted operating income of $93,556k is organic $92,911k plus the Helly Hansen contribution of $645k.

- Continuing cash of $58.5m plus Lee cash of $22.4m equals the $80.8m in the cash-flow statement.
- The MD&A revenue bridge ($1.7m currency) and the release's constant-currency table ($4.7m) do not reconcile; see section 03.

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METHODOLOGY

VGR standardised financial analysis methodology v5. Restatement before measurement; arithmetic before language; every finding names the disclosure that would settle it.
Revised 30 September 2026 to methodology v5; first published August 2026.

PRIMARY SOURCE

Kontoor Brands, Inc., Form 10-Q for the quarterly period ended 4 July 2026, filed with the U.S. Securities and Exchange Commission on 12 August 2026, CIK 0001760965, accession 0001760965-26-000059.
https://www.sec.gov/Archives/edgar/data/1760965/000176096526000059/ktb-20260704.htm
Kontoor Brands, Inc., "Kontoor Brands Reports 2026 Second Quarter Results and Raises Full Year Outlook", Greensboro, North Carolina, 12 August 2026, furnished as Exhibit 99.1 to Form 8-K, accession 0001760965-26-000055.
https://www.sec.gov/Archives/edgar/data/1760965/000176096526000055/a2026q2ktberexhibit991.htm

WORKING RECORD

Kontoor_Q2_2026_Source_Figures.md, with company-disclosed figures and VGR-derived arithmetic in separate parts, the claims register and the metrics not reported. U.S. dollars as published; nothing converted.

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